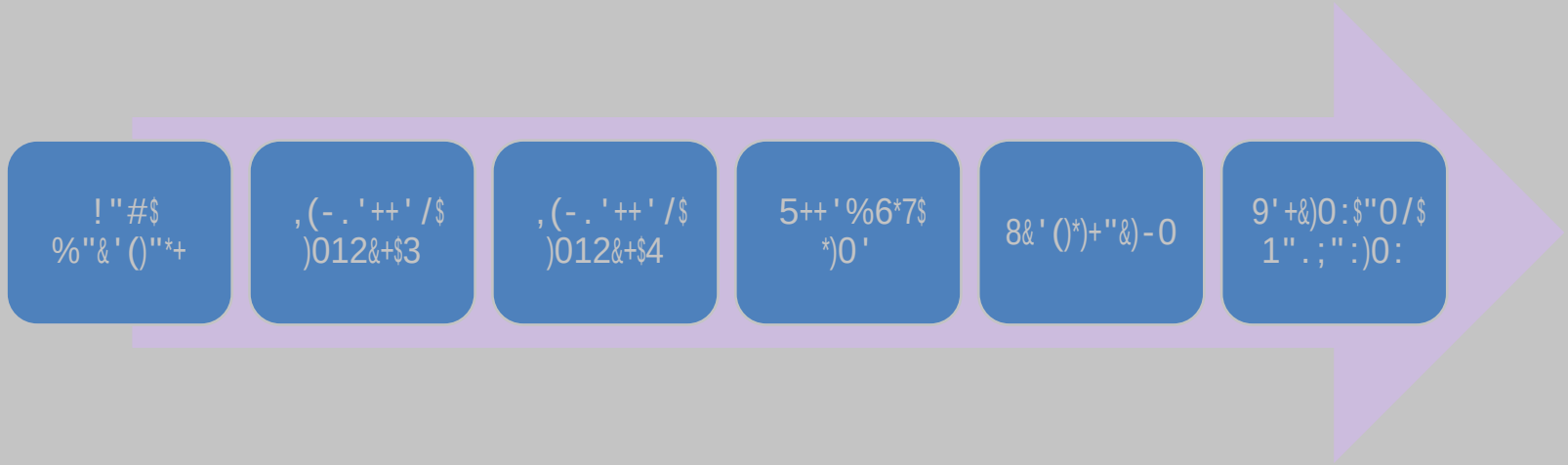
OECD

COVID-19 a - ba ab .
ba c

C c ab GVC : ac a



! "#$%&'( ) * + , (- . / . / 01(2334 5'66$&781"&%89:;:<$7$=1"$>6?:&@6A$&8CDE . FDE . GDG9;H: / IJ%:DKL3:3;&CM2&9N7%&9O75P9Q;"<7;9R7:#&9+27:S9:S932&9+) RT , 9DU9) #3<$&7P9 *?:8&S%&97S89V";:%=9W&55"S5

GVC a COVID-19: -

GVC a b a COVID-19

L a a a a a

A a a a b a a a
a (a a GVC)

Ma COVID-19 ba OECD :

D a

V a a

H a a

P a

Fa :

R a a a

Sa a a a a

S a a

BETTER POLICIES FOR B

! " #$%&$ ' &( )*+ ,*- ' ./*01*/2#*/0034+/*01*.+ ,4*5 ' &' 6#5#&/*
,/. ' /#6+#, 7

! 7 *8%/*6#&#. ' 33)*2 ' ,* ' *3+ 5 +/#$*%/+3+/)

! 91/#&* ' *(0 ,/3)* ' &$*+ 5 -. ' (/+(' 3*,/. ' /#6)

U

! : 5 -+.+(' 3* ' &' 3) ,+,*,%66#,/,*/2 ' /*1+. 5 ,*.#3)+&6*0&*,+&63#*
,0%. (+&6* ' .#* 50.#*.#,+3+#&/*/2 ' &*1+. 5 ,* ; +/2*$+<#. ,+1+#$*,0%. (+&6*
=> ' +&?*@+.0/. ' ' &$*A#/#, ,+&#?*BCDEF

I -

N a e he d i a a fac i g de
(e aced b agi e a fac i g)

M e i ie c a ie a fa ea a fac i g

! G0,/*#11+(+#&/*(05-'&+#,*'.#*/2#*50,/*.#,+3+#&/

J -i -i e a egie a d efficie i ‹ a age e
ge e a g ge he

BETTER POLICIES FOR B

BETTER POLICIES FOR B

T a a?

P G C

R :

Acc a
OECD a c
a a a a
a :

www.oecd.org/trade

Y ca ac a
a b
a
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W c c
T b
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